### FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

1373866



### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE ONLY
Prefix	Serial
ĐAT	E RECEIVED
1	1

• •	k if this is an amendment and name l	<b>5</b> ,	
	tnership Interests of TWM Intern		
Filing Under (Check box(es) that	apply): 🔲 Rule 504 🔲 Rule 505	S Rule 506 Section 4(6) ULOE	
Type of Filing: New F	<del></del>		
	*****	ASIC IDENTIFICATION DATA	07078101
1. Enter the information requeste			01010101
	k if this is an amendment and name l	has changed, and indicate change.)	
TWM International Equitie	s 2006, L.P.		
Address of Executive Offices	(No. and Street, City, St	ate, Zip Code) Tel	ephone Number (Including Area Code)
5500 Preston Road, Suite 25	60, Dallas, Texas 75205		(214) 252-3250
Address of Principal Business Op	perations (No. and Street, City, St.	ate, Zip Code) Telephone Number (In	cluding Area Code)
(if different from Executive Office	es)		
Brief Description of Business			
Investment Partnership			
Type of Business Organization		•	<u></u>
☐ corporation	lacktriangle	limited partnership, already formed	other (please specify):
business trust		limited partnership, to be formed	
Actual or Estimated Date of Inc	corporation or Organization:	Month Ye.  0 4 0	FROCESSED <sup>ed</sup>
Jurisdiction of Incorporation or	Organization: (Enter two-letter U.S	. Postal Service abbreviation for State: TX	OFD a
	CN for Canada; FN	N for other foreign jurisdiction)	E SEP 2 1 2007
GENERAL INSTRUCTIONS			FINANCIAL
Federat:			" " U TOIME

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required. Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee; There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97)

FORM D

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR INIFORM LIMITED OFFERING EXEMPTION

	SEC USE OF	NLY
Prefix	Serial	
	DATE RECE	IVED
		1

		UNIFORM LIM	ITED OFFERIN	IG EXEMPTION	1	1	1
					L		
•	`	s an amendment and na	<b>U</b> /	<b>0</b> /			
<del></del>	·	Interests of TWM Int		F=-			
Filing Under (Check b	oox(es) that apply):	Rule 504 Rule	: 505 🖾 Rule 506	☐ Section 4(6) ☐	ULOE		
Type of Filing:	☐ New Filing	✓ Amendment			`		
			. BASIC IDENTIFIC	CATION DATA			
<ol> <li>Enter the informati Name of Issuer</li> </ol>			ma har shanaad and is	udiasta shansa V			
Name of Issuer  TWM Internation:		s an amendment and na L.P.	me nas changed, and ii	notcate change.)			
Address of Executive	*	(No. and Street, City	, State, Zip Code)		Telephone	Number (Includi	,
5500 Preston Road	<del> </del>					(214) 252-32	50
Address of Principal E (if different from Exec	•	(No. and Street, City	, State, Zip Code)	Telephone Nu	mber (Including	(Area Code)	
Brief Description of B							
Investment Partnershi Type of Business Org	<u> </u>						
corporation	amzanon	$\boxtimes$	1::414	L:1 1 C 1			other (please specify):
rm '			•	hip, already formed			other (please specify):
business trust			limited partners	hip, to be formed	V		
Actual or Estimated	Date of Incorporation	on or Organization:		Month 0 4	Year 0 6	☐ ⊠ Actual	☐ Estimated
lurisdiction of Incor	noration or Organiz	ation: (Enter two-letter	U.S. Postal Service ab	breviation for State:	TX		
	porunion of Organia	•	; FN for other foreign				
		CN 101 Canada	i, riv ioi omei ioteign	jurisurction)			
GENERAL INSTRUCTION	NS						
Federal: Who Must File: All issuers m	aking an offering of securi	ties in reliance on an exemption	under Regulation D or Section	on 4(6), 17 CFR 230,501 et se	sq. or 15 U.S.C. 77d(6	5)	
		days after the first sale of secur ceived at that address after the					EC) on the earlier of the date it is ress.
Where To File: U.S. Securitie	es and Exchange Commissi	ion, 450 Fifth Street, N.W., Wa	shington, D.C. 20549.				
Copies Required. Five (5) consignatures.	pies of this notice must be	filed with the SEC, one of whi	ch must be manually signed.	Any copies not manually sign	ned must be photocop	pies of the manually sig	ned copy or bear typed or printed
		nformation requested. Amendr rts A and B. Part E and the App			3, any changes theret	o, the information requ	ested in Part C, and any material
Filing Fee: There is no federa	al filing fee.						
must file a separate notice wi amount shall accompany this	th the Securities Administ form. This notice shall be	rator in each state where sales a filed in the appropriate states is	are to be, or have been made in accordance with state law.  ATTENTIC	If a state requires the paymer The Appendix to the notice co ON	nt of a fee as a precor institutes a part of this	ndition to the claim for to s notice and must be con	·
Failure to file	notice in the ar	ppropriate states	will not result in	a loss of the fede	eral exempti	on. Converse	ely, failure to file

the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (2-97)

predicated on the filing of a federal notice.

_			A. BASIC IDENTIFI	CATION DATA		
2.	Enter the information r	equested for the fo	ollowing:			
X X			has been organized within the p to vote or dispose, or direct the		r more of a class of	of equity securities of the
X			rporate issuers and of corporate	general and managing partner	s of partnership is	suers; and
<u>X</u>	Each general and mana		_	<u> </u>		- · · · ·
Ch	eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☑ General and/or Managing Partner
	ll Name (Last name first, l'G GP Management, In-	,	er		·	
Bu		ess (Number and	Street, City, State, Zip Code)			
Ch	eck Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
	ll Name (Last name first, lleson, John C., Preside				•	
Bu		ess (Number and	Street, City, State, Zip Code)			
	eck Box(es) that Apply:		☐ Beneficial Owner	ĭ Executive Officer	☐ Director	☐ General and/or Managing Partner
	ll Name (Last name first, nnett, Eric W., Vice Pre		ant Secretary			
Bu		ess (Number and	Street, City, State, Zip Code)			
	eck Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
	ll Name (Last name first,		-		· · ·	<u> </u>
	rry, Samuel C., Control			<u> </u>		
	siness or Residence Addi 00 Preston Road, Suite 2		Street, City, State, Zip Code) 75205			
	eck Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Ful	Il Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			
Ch	eck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Ful	Il Name (Last name first,	if individual)				
Bu	siness or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			
Ch	eck Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Ful	II Name (Last name first,	if individual)				<u> </u>
Bu	siness or Residence Addr	ess (Number and S	Street, City, State, Zip Code)			

		· · · · · ·			•	B. IN	IFORM	1ATIO	N ABC	UT O	FFERI	NG		
1. H	as the iss	uer sold			er intend Iso in Ap							ng?	Yes □	No ⊠
2. W	hat is the	e minim	um inve	stment t	hat will	be accep	ted fron	n any in	dividual	?			\$ <u>100</u>	,000.00
3. D	oes the o	ffering p	permit jo	int own	ership of	f a single	e unit:						Yes ⊠	No □
in of re (5 fo														
Full Na	ıme (Las	t name f	irst, if in	ndividua	i)									
Busine	ss or Res	idence /	Address	(Numbe	r and St	reet, Cit	y, State,	Zip Coo	ie)					
Name	of Assoc	iated Bro	oker or I	Dealer								· · ·		
	n Which													A11.0x
[AL]	"All Sta	(AZ)	neck ind	ividuai [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		All States
(IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	(MI)	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	(NH)	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Las	t name f	irst, if in	dividua	1)									
Busine	ss or Res	idence A	Address	(Numbe	r and Sti	reet, City	y, State,	Zip Coo	le)					
Name o	of Associ	ated Bro	oker or I	Dealer										
	n Which "All Sta													All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	(FL)	[GA]	[HI]	[ID]		
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[Ml]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[N]]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[R1]	[SC]	[SD]	[TN]	[TX]	[עד]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
Full Na	me (Las	t name f	īrst, if in	dividua	l)									
Busine	ss or Res	idence A	Address	(Numbe	r and Sti	eet, Cit	y, State,	Zip Coo	le)					
Name o	of Associ	ated Bro	oker or I	Dealer			,	<u></u>	<del></del>					
	n Which "All Sta									•••••	• • • • • • • • • • • • • • • • • • • •	,		All States
(AL)	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL]	(IN)	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]		
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount

	Type of Security		Aggregat		Αı	nount Already
	Debt	\$	ffering Pr 0	rice	c	Sold 0
	Equity	\$	0		- 3	0
	• •	J	. 0		⊅	U
	☐ Common ☐ Preferred	_	_		_	_
	Convertible Securities (including warrants)	\$	0		\$_	0
	Partnership Interests.		7,594,050	0.28	\$	47,594,050.28
	Other (Specify)		0		ž—	0
	Answer also in Appendix, Column 3, if filing under ULOE	\$ <u>4</u> .	7 <u>,594,050</u>	0.28	<b>y</b>	<u>47,594,050.28</u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero."					
			Number Investors		_	Aggregate ollar Amount of Purchases
	Accredited Investors		35		\$	47,594,050.28
	Non-accredited Investors		0		\$	0
	Total (for filings under Rule 504 only)		N/A		\$	N/A
•	Answer also in Appendix, Column 4, if filing under ULOE		N/A			N/A
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		N/A			.N/A .
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering		N/A  Type of Security		\$	N/A ollar Amount Sold
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of		\$	ollar Amount
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering		Type of Security		\$ D	ollar Amount Sold
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505		Type of Security N/A		\$ D \$	ollar Amount Sold N/A
3.	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505		Type of Security N/A N/A		\$ D \$	ollar Amount Sold N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	rities ir ation m	Type of Security N/A N/A N/A N/A		\$ D \$	ollar Amount Sold N/A N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	rities ir ation m	Type of Security N/A N/A N/A N/A		\$ D \$	ollar Amount Sold N/A N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	arities in ation man	Type of Security N/A N/A N/A N/A		\$	ollar Amount Sold N/A N/A N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	arities ir ation m	Type of Security N/A N/A N/A N/A		\$	ollar Amount Sold N/A N/A N/A N/A
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	arities in ation m	Type of Security N/A N/A N/A N/A ay		\$	ollar Amount Sold N/A N/A N/A N/A 0 0 0 10,000
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	arities in ation m	Type of Security N/A N/A N/A N/A		\$	ollar Amount Sold N/A N/A N/A N/A O 0 0 10,000
	Answer also in Appendix, Column 4, if filling under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	rities ir ation m an	Type of Security N/A N/A N/A N/A N/A N/A N/A		\$	Ollar Amount Sold N/A N/A N/A N/A  0 0 0 10,000 0 0
	Answer also in Appendix, Column 4, if filing under ULOE  If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.  Type of offering  Rule 505	arities ir ation m	Type of Security N/A		\$	ollar Amount Sold N/A N/A N/A N/A  0 0 10,000 0

	C. OFFERING FRICE,	NUMBER OF INVESTORS, I	AFENSES AND USE	Ortr	OCEED.	<u>.                                    </u>
	b. Enter the difference between the aggregand total expenses furnished in response to proceeds to the issuer."	Part C-Question 4.a. This differen	ce is the "adjusted gross			\$ <u>47,584,050.28</u>
5.	Indicate below the amount of the adjusted each of the purposes shown. If the amoun check the box to the left of the estimate. I proceeds to the issuer set forth in response	t for any purpose is not known, furn The total of the payments listed must	ish an estimate and			
				Ó: Dire	ments to fficers, ectors, & filiates	Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate	\$		\$		
	Purchase, rental or leasing and insta	\$		\$		
	Construction or leasing of plant buil	\$		\$		
	Acquisition of other businesses (inc may be used in exchange for the ass	\$		\$		
	Repayment of indebtedness			\$		\$
	Working capital			\$		\$
	Other (specify) (investments)			\$	⊠	\$ <u>47,584,050.28</u>
	Column Totals			\$	X	\$ <u>47,584,050.28</u>
	Total Payments Listed (column tota	Is added)			\$ <u>47,</u> :	<u>584,050.28</u>
		D. FEDERAL SIGNA	TURE			· · · · · · · · · · · · · · · · · · ·
ign	issuer has duly caused this notice to be signerature constitutes an undertaking by the issuer mation furnished by the issuer to any non-armation furnished by the issuer to any non-armation.	r to furnish to the U.S. Securities and	d Exchange Commission,			
Iss	uer (Print or Type)	Signature	Date			
TV	VM International Equities 2006, L.P.	Spend C	September	er \\	2007	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)	0			
Sa	muel C. Perry	Controller and Assistant Secretar	y of TTG GP Managemen	t, Inc., C	ieneral Par	tner
		ATTENTION				
	Intentional misstatements or o		eral criminal violations	, (See	18 U.S.C.	1001).

-		E. STATE SIGNATURE							
1.		resently subject to any of the disqualification prov		Yes	No ⊠				
	See Appendi	x, Column 5, for state response.							
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.								
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.								
4.		ssuer is familiar with the conditions that must be s which this notice is filed and understands that the at these conditions have been satisfied.							
	e issuer has read this notification and knows thereigned duly authorized person.	he contents to be true and has duly caused this not	tice to be signed on it	s behalf by th	e .				
Issi	uer (Print or Type)	Signature	Date						
TW	M International Equities 2006, L.P.	Tank Cky	September 1200	)7					
Naı	lame of Signer (Print or Type)  Title of Signer (Print or Type)								
Sar	amuel C. Perry Controller and Assistant Secretary of TTG GP Management, Inc., General Partner								

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### **APPENDIX**

1		2	3		4			5
	non-ac investor (Pa	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	of investor and amor (Part C-Ite	unt purchased in Sta em 2)	te	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
AL								
AK								
AZ					_			
AR								
CA		No	Limited Partnership Interests \$1,150,000	1	\$1,150,000	0	\$0	No
со								
СТ								
DE								
DC					<del>-</del>			
FL								
GA								
ні								
ID								
IL								
IN								
IA			<u>.</u>					
KS								
KY								
LA								
ME								
MD								
MA								
MI								
MN								

### APPENDIX

1		2	3		4			5
	non-acci investor (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	of investor and amou	nt purchased in Sta m 2)		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	ccredited Accredited			
MS	1	<del>                                     </del>	***************************************					
мо								
MT								
NE				<u></u>				
NV	<u> </u>							
NH								
NJ						·		
NM								
NY								
NC		No	Limited Partnership					
		140	Interests \$70,000	1	<b>\$</b> 70,000	0	<b>\$</b> 0	No
ND								
он								
ок								
OR							•	
PA								
RI	ļ		<u> </u>					
sc								
SD						ļ		
TN			Limited					
TX		No	Partnership Interests \$45,274,050.28	32	\$45,274,050.28	0	\$0	No
UT								
VT								,
VA								

### APPENDIX

1		2	3		4			
	non-ac investor (Pa	to sell to ceredited rs in State art B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	of investor and amou (Part C-Ite			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
WA								
WV								
wi								
WY								
PR								